

\$24.9B

ASSETS UNDER
MANAGEMENT¹

\$1.7B

TOTAL ADJUSTED
CAPITAL¹

106%

SOLVENCY
RATIO²

170+

YEAR
LEGACY

4.9★

TRUSTPILOT
RATING

350K+

POLICIES AND
CONTRACTS¹

We Work Harder For You

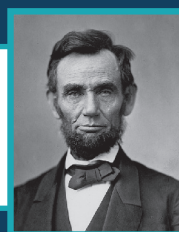
Nassau Financial Group is driven by a bold vision: to make the insurance experience better for everyone we serve. We deliver insurance solutions that support key personal financial goals, whether that means helping to **protect and grow retirement savings or securing guaranteed income**. Our commitment is to **provide industry-leading service** with simplicity and reliability at the core.

Named to honor our founders' Long Island roots in Nassau County, New York, Nassau is built on 170+ years of deep-rooted legacies, and driven today by an entrepreneurial, forward-leaning culture of action. We are headquartered in Hartford, Connecticut, and our customer service center is in upstate New York.

**WORKING HARDER
TO BE YOUR
CARRIER OF CHOICE**

Our Rich History

We insured Abraham Lincoln and paid the claim to his survivors.



**HEADQUARTERED IN
HARTFORD, CONNECTICUT**

1. For Nassau Financial Group as of 12/31/25.

2. As of 12/31/25, Nassau Financial Group solvency ratio includes the following companies: Nassau Life and Annuity Company ("NLA," 102.2%), Nassau Life Insurance Company ("NNY," 102.2%), Nassau Life Insurance Company of Kansas ("NKS," 125.9%), Nassau Re Cayman ("NKY," 158.4%), and Nassau Financial Group, L.P. ("NFG," 10799.3%). Solvency ratios for NLA, NNY and NKS equal total statutory assets divided by statutory liabilities. Solvency ratios for NKY and NFG are on a GAAP basis and equal total assets divided by liabilities. NFG assets exclude investments in NLA, NNY, NKS and NKY. Solvency ratio is subject to change and is not a guarantee of a company's financial strength.

Annuity Product Portfolio

Fixed Indexed Annuities

- Nassau Growth Annuity®
- Nassau Bonus Annuity®
- Nassau Bonus Annuity Plus®
- Nassau Athos AnnuitySM
- Nassau Income Accelerator
- Nassau Personal Income Annuity®
- Nassau Personal Protection Choice®

Multi-Year Guaranteed Annuities

- Nassau MYAnnuity® 5X/7X
- Nassau Simple Annuity

TRUSTPILOT RATINGS
EXCELLENT



RATED 4.9 OUT OF 5 BASED ON MORE
THAN **9,700 REVIEWS**

Rating for Nassau Financial Group as of 3/31/26, subject to change.
Source: www.trustpilot.com



Meet Our
Leadership
Team



Insurance Products:
NOT FDIC or NCUA Insured / NO Bank or Credit Union Guarantee.

Nassau Financial Group • One American Row • Hartford, Connecticut 06103 • nfg.com

Product features, options, and availability may vary by state. Guarantees are based on the claims-paying ability of the issuing company.

Nassau Life and Annuity Company's 2025 annual financial statement shows the following: Admitted Assets of \$6.75B, all of which are available to pay claims or protect policyholders; Liabilities of \$6.60B; Reserves for Future Policy Benefits and Policyholder Funds of \$1.48B; Surplus & Capital of \$145.6MM, of which \$2.5MM represents paid up capital stock. Nassau Life Insurance Company's 2025 annual financial statement shows the following: Admitted Assets of \$13.64B, all of which are available to pay claims or protect policyholders; Liabilities of \$13.34B; Reserves for Future Policy Benefits and Policyholder Funds of \$9.31B; Surplus & Capital of \$295.7MM, of which \$10.0MM represents paid up capital stock. Nassau Life Insurance Company of Kansas's 2025 annual financial statement shows the following: Admitted Assets of \$68.9MM, all of which are available to pay claims or protect policyholders; Liabilities of \$54.7MM; Reserves for Future Policy Benefits and Policyholder Funds of \$46.6MM; Surplus & Capital of \$14.2MM, of which \$2.5MM represents paid up capital stock. For more complete information, including financial information for Nassau Financial Group insurance subsidiaries, please visit www.nfg.com.

Nassau fixed annuities (18IFDAP, ICC18IFDAP, ICC18IFDANP, 18FADTCP, ICC18FADTCP) and fixed indexed annuities (19FIA, ICC19FIAN, 19ISN, 19RN, 19FIA3, ICC19FIA3N, ICC19FIA3, 23FIA4, ICC23FIA4, 25FIA-XT, ICC25FIA-XT, 25FIAN-XT, ICC25FIAN-XT) are issued by Nassau Life and Annuity Company (Hartford, CT) except in New York where fixed annuities (17IMGA) are issued by Nassau Life Insurance Company (East Greenbush, NY). In California, Nassau Life and Annuity Company does business as "Nassau Life and Annuity Insurance Company." Nassau Life and Annuity Company is not authorized to conduct business in ME and NY. Nassau Life and Annuity Company, Nassau Life Insurance Company and Nassau Life Insurance Company of Kansas are subsidiaries of Nassau Financial Group. The insurers are separate entities and each is responsible for its own financial condition and contractual obligations.